

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

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DATE FILED: 4/19/10

In re:

CHARTER COMMUNICATIONS, INC., et al.,

Debtors.

Case No.: 10-CV-00029 (DC)

STIPULATION OF DISMISSAL

PLEASE TAKE NOTICE, that pursuant to Rule 41(a)(1) of the Federal Rules of Civil Procedure, it is hereby stipulated and agreed by the undersigned counsel that Wells Fargo Bank, N.A., as successor Administrative Agent and successor Collateral Agent for the third-lien prepetition secured lenders to CCO Holdings, LLC, hereby dismisses the above-captioned action against Charter Communications, Inc., et al., with prejudice and without costs, and waives any objections to the confirmation order entered by the United States Bankruptcy Court for the Southern District of New York in Case No. 09-11435 (JMP) on November 17, 2009 [Docket No. 0921].

Dated: New York, New York
April 13, 2010



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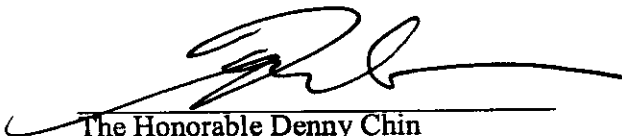
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*Counsel to Wells Fargo Bank, N.A.,
solely in its capacities as successor
Administrative Agent and Collateral
Agent*

SO ORDERED:



The Honorable Denny Chin
United States District Judge

Dated: 4/19, 2010